

LETTER OF INTENT FOR A FUTURE GIFT

As evidence of my desire to provide a legacy of support to Wind Youth Services, I hereby inform Wind that I have made a provision for a gift to the organization in my estate plan.

Name: _____

Name: _____

Address: _____
Street City State Zip

Phone: _____ Email: _____

Phone: _____ Email: _____

It is my/our intent to leave a gift to Wind Youth Services through my/our:

- | | | |
|--|---|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> Retirement Plan Assets | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Gift of Real Estate | <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Other _____ |

I am attaching the relevant pages of my will or a copy of my beneficiary designation form: Yes No

You may publish my name as a member of the Zephyr Legacy Circle in any publications (e.g. Newsletter or Planned Giving Brochure) to encourage others to participate.

My name should be listed as: _____

I would like this to be an anonymous gift. Please do not publish my name.

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

As you inform us of your intention, please consider the following information

1. It is helpful for us to have on file any supporting documentation that you may be able to share with us. Such documentation might include a copy of the relevant pages of your will or a copy of your beneficiary designation form. ***Please attach one or the other if possible, and indicate so on your form***
2. **Please notify us any time you make changes or adjustments to your gift**
3. The Zephyr Legacy Circle recognizes individuals who have included Wind Youth Services in their estate plans. We are grateful to have you join the Legacy Circle! So **please let us know how we may recognize you as a member of the Legacy Circle.** (We recognize Legacy Circle members by name only. We do not disclose the amount or nature of your gift.) You can do this by completing the appropriate locations in the Letter of intent, by either selecting to be recognized as a member of our Legacy Circle, or to remain anonymous.

Thank you for your generous gift